

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

In re	)	07-CV-08423-(RWS)
MUSICLAND HOLDING CORP., <i>et al.</i> ,	)	
Debtors.	)	Chapter 11
	)	
BUENA VISTA HOME ENTERTAINMENT,	)	Bk. Case No. 06-10064 (SMB)
INC., a California corporation; CARGILL	)	Jointly Administered
FINANCIAL SERVICES INTERNATIONAL,	)	
INC., a Delaware corporation; HAIN CAPITAL	)	Adv. Proc. No. 07-01705 (SMB)
GROUP, LLC, a Delaware limited liability	)	
company; PARAMOUNT PICTURES	)	On Appeal from the Order and
CORPORATION, a Delaware corporation;	)	Judgment of the United States
TWENTIETH CENTURY FOX HOME	)	Bankruptcy Court of the Southern
ENTERTAINMENT LLC, a Delaware limited	)	District of New York Granting
liability company; UBS WILLOW FUND, LLC,	)	Defendants' Motions to Dismiss
a Delaware limited liability company; and	)	Complaint
VÄRDE INVESTMENT PARTNERS, L.P., a	)	
Delaware limited partnership,	)	
Appellants,	)	
v.	)	
	)	
WACHOVIA BANK, N.A., a national banking	)	
association, in its capacity as Agent; and	)	
HARRIS N.A., a national banking association,	)	
Appellees.	)	

**APPELLANTS' APPENDIX**

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